



CFP® CERTIFICATION PROGRAM

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE MAY 2020 CLASS

Preparation for July 2021 CFP® Exam

DATE	CLASS	SUBJECTS
May 14, 2020	Fundamentals Session 1	Intro, Fundamentals Lessons 1-3
May 28, 2020	Fundamentals Session 2	Fundamentals Lessons 4, 6, 7
June 11, 2020	Fundamentals Session 3	Fundamentals Lessons 8-9
June 25, 2020	Insurance Session 1	Insurance Lessons 1-3
July 16, 2020	Insurance Session 2	Insurance Lessons 4-9
July 30, 2020	Insurance Session 3	Insurance Lessons 10-14
August 13, 2020	Insurance Session 4	Insurance Lessons 15-19
August 27, 2020	Investments Session 1	Investments Lessons 1-5
September 10, 2020	Investments Session 2	Investments Lessons 6-8
September 24, 2020	Investments Session 3	Investments Lessons 9-12
October 8, 2020	Investments Session 4	Investments Lessons 13-15
October 22, 2020	Income Tax Session 1	Income Tax Lessons 1-5
November 5, 2020	Income Tax Session 2	Income Tax Lessons 6-10
November 19, 2020	Income Tax Session 3	Income Tax Lessons 11-13
December 3, 2020	Income Tax Session 4	Income Tax Lessons 14-16
December 17, 2020	Retirement Session 1	Retirement Lessons 1-2
January 7, 2021	Retirement Session 2	Retirement Lessons 3-5
January 21, 2021	Retirement Session 3	Retirement Lessons 6-8
February 4, 2021	Retirement Session 4	Retirement Lessons 9-10
February 18, 2021	Estate Planning Session 1	Estate Planning Lessons 1-3
March 4, 2021	Estate Planning Session 2	Estate Planning Lessons 4-7
March 18, 2021	Estate Planning Session 3	Estate Planning Lessons 8-10
April 1, 2021	Estate Planning Session 4	Estate Planning Lessons 11-13

Meeting Frequency: Biweekly sessions, Thursdays, 7pm – 9pm EST

*For questions or information regarding the schedule,
please contact a program advisor at 404.324.4609*