



# CFP® CERTIFICATION PROGRAM

## INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE

## INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE SEPTEMBER 2020 CLASS

### *Preparation for November 2021 CFP® Exam*

DATE	CLASS	SUBJECTS
Sept. 17, 2020	Fundamentals Session 1	Intro, Fundamentals Lessons 1-3
Oct. 1, 2020	Fundamentals Session 2	Fundamentals Lessons 4, 6, 7
Oct. 15, 2020	Fundamentals Session 3	Fundamentals Lessons 8-9
Oct. 29, 2020	Insurance Session 1	Insurance Lessons 1-3
Nov. 19, 2020	Insurance Session 2	Insurance Lessons 4-9
Dec. 3, 2020	Insurance Session 3	Insurance Lessons 10-14
Dec. 17, 2020	Insurance Session 4	Insurance Lessons 15-19
Jan. 7, 2021	Investments Session 1	Investments Lessons 1-5
Jan. 21, 2021	Investments Session 2	Investments Lessons 6-8
Feb. 4, 2021	Investments Session 3	Investments Lessons 9-12
Feb. 25, 2021	Investments Session 4	Investments Lessons 13-15
March 11, 2021	Income Tax Session 1	Income Tax Lessons 1-5
March 25, 2021	Income Tax Session 2	Income Tax Lessons 6-10
April 8, 2021	Income Tax Session 3	Income Tax Lessons 11-13
April 22, 2021	Income Tax Session 4	Income Tax Lessons 14-16
May 6, 2021	Retirement Session 1	Retirement Lessons 1-2
May 20, 2021	Retirement Session 2	Retirement Lessons 3-5
June 3, 2021	Retirement Session 3	Retirement Lessons 6-8
June 17, 2021	Retirement Session 4	Retirement Lessons 9-10
July 1, 2021	Estate Planning Session 1	Estate Planning Lessons 1-3
July 15, 2021	Estate Planning Session 2	Estate Planning Lessons 4-7
July 29, 2021	Estate Planning Session 3	Estate Planning Lessons 8-10
Aug. 12, 2021	Estate Planning Session 4	Estate Planning Lessons 11-13

**Meeting Frequency: Biweekly sessions, Thursdays, 7pm – 9pm EST**

*For questions or information regarding the schedule,  
 please contact a program advisor at 404.324.4609*