



CFP® CERTIFICATION PROGRAM

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE JANUARY 2021 CLASS

Preparation for March 2022 CFP® Exam

| DATE | CLASS | SUBJECTS |
|--------------------|---------------------------|---------------------------------|
| January 14, 2021 | Fundamentals Session 1 | Intro, Fundamentals Lessons 1-3 |
| January 28, 2021 | Fundamentals Session 2 | Fundamentals Lessons 4, 6, 7 |
| February 11, 2021 | Fundamentals Session 3 | Fundamentals Lessons 8-9 |
| February 25, 2021 | Insurance Session 1 | Insurance Lessons 1-3 |
| March 11, 2021 | Insurance Session 2 | Insurance Lessons 4-9 |
| March 25, 2021 | Insurance Session 3 | Insurance Lessons 10-14 |
| April 8, 2021 | Insurance Session 4 | Insurance Lessons 15-19 |
| April 22, 2021 | Investments Session 1 | Investments Lessons 1-5 |
| May 6, 2021 | Investments Session 2 | Investments Lessons 6-8 |
| May 20, 2021 | Investments Session 3 | Investments Lessons 9-12 |
| June 3, 2021 | Investments Session 4 | Investments Lessons 13-15 |
| June 24, 2021 | Income Tax Session 1 | Income Tax Lessons 1-5 |
| July 8, 2021 | Income Tax Session 2 | Income Tax Lessons 6-10 |
| July 22, 2021 | Income Tax Session 3 | Income Tax Lessons 11-13 |
| August 5, 2021 | Income Tax Session 4 | Income Tax Lessons 14-16 |
| August 19, 2021 | Retirement Session 1 | Retirement Lessons 1-2 |
| September 2, 2021 | Retirement Session 2 | Retirement Lessons 3-5 |
| September 16, 2021 | Retirement Session 3 | Retirement Lessons 6-8 |
| September 30, 2021 | Retirement Session 4 | Retirement Lessons 9-10 |
| October 14, 2021 | Estate Planning Session 1 | Estate Planning Lessons 1-3 |
| October 28, 2021 | Estate Planning Session 2 | Estate Planning Lessons 4-7 |
| November 18, 2021 | Estate Planning Session 3 | Estate Planning Lessons 8-10 |
| December 2, 2021 | Estate Planning Session 4 | Estate Planning Lessons 11-13 |

Meeting Frequency: Biweekly sessions, Thursdays, 7pm – 9pm EST

*For questions or information regarding the schedule,
 please contact a program advisor at 404.324.4609*