



CFP® CERTIFICATION PROGRAM

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE SEPTEMBER 2024 CLASS

Preparation for November 2025 CFP® Exam

DATE	CLASS	SUBJECTS
September 24, 2024	Fundamentals Session 1	Intro, Fundamentals Lessons 1-3
October 08, 2024	Fundamentals Session 2	Fundamentals Lessons 4, 6, 7
October 22, 2024	Fundamentals Session 3	Fundamentals Lessons 8-9
November 05, 2024	Insurance Session 1	Insurance Lessons 1-3
November 19, 2024	Insurance Session 2	Insurance Lessons 4-9
December 03, 2024	Insurance Session 3	Insurance Lessons 10-14
December 17, 2024	Insurance Session 4	Insurance Lessons 15-19
January 07, 2025	Investments Session 1	Investments Lessons 1-5
January 21, 2025	Investments Session 2	Investments Lessons 6-8
February 04, 2025	Investments Session 3	Investments Lessons 9-12
February 18, 2025	Investments Session 4	Investments Lessons 13-15
March 04, 2025	Income Tax Session 1	Income Tax Lessons 1-5
March 18, 2025	Income Tax Session 2	Income Tax Lessons 6-10
April 01, 2025	Income Tax Session 3	Income Tax Lessons 11-13
April 15, 2025	Income Tax Session 4	Income Tax Lessons 14-16
April 29, 2025	Retirement Session 1	Retirement Lessons 1-2
May 13, 2025	Retirement Session 2	Retirement Lessons 3-5
May 27, 2025	Retirement Session 3	Retirement Lessons 6-8
June 10, 2025	Retirement Session 4	Retirement Lessons 9-10
June 24, 2025	Estate Planning Session 1	Estate Planning Lessons 1-3
July 08, 2025	Estate Planning Session 2	Estate Planning Lessons 4-7
July 22, 2025	Estate Planning Session 3	Estate Planning Lessons 8-10
August 05, 2025	Estate Planning Session 4	Estate Planning Lessons 11-13

Meeting Frequency: Biweekly sessions, 7pm – 9pm EST

*For questions or information regarding the schedule,
 please contact a program advisor at 404.324.4609*