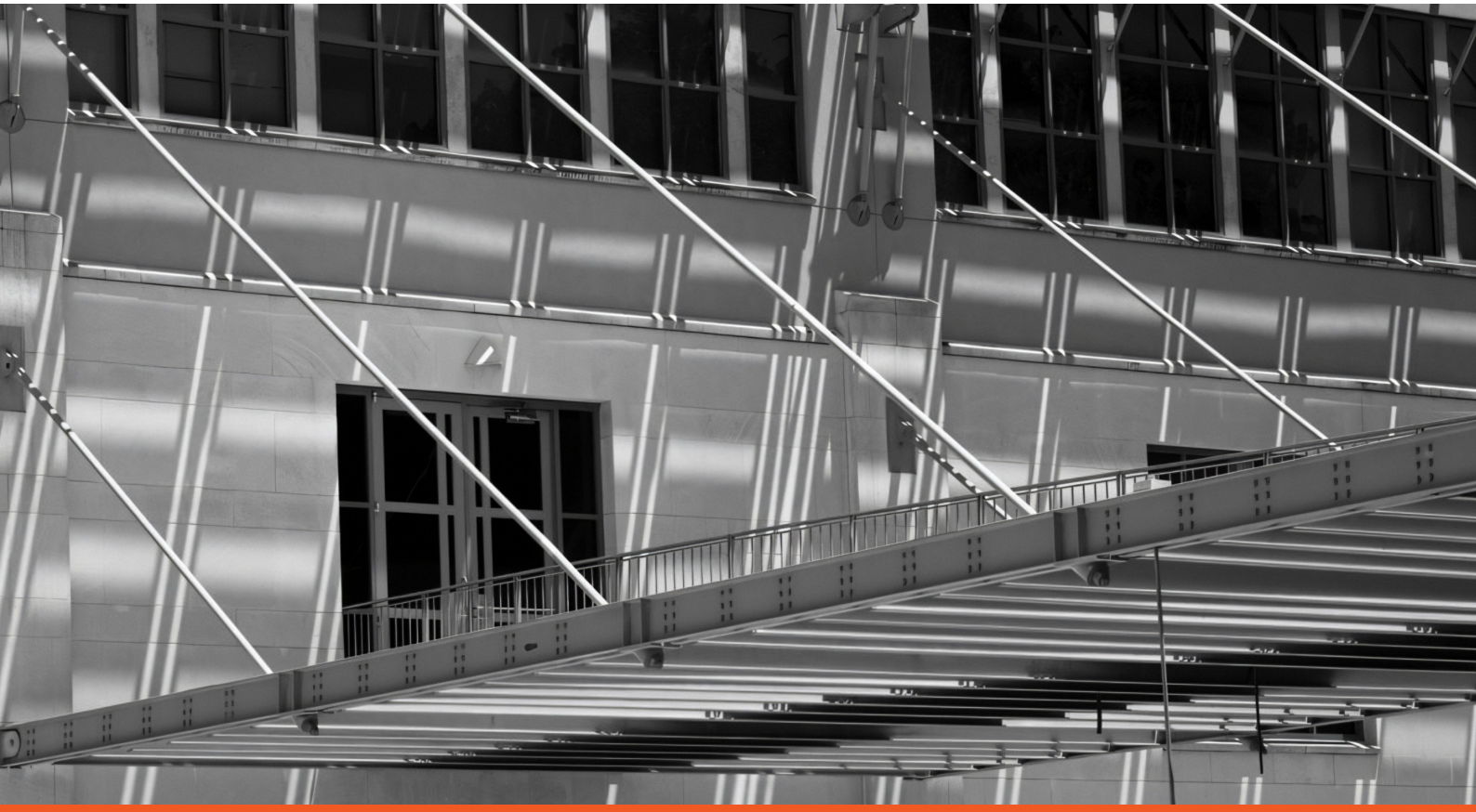
UTSA The University of Texas at San Antonio
College of Business

Online CFP® Certification Education Program



CFP® CERTIFICATION PROGRAM

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE

UTSA.FINANCIALPLANNERPROGRAM.COM

UTSA The University of Texas at San Antonio College of Business

Online CFP® Certification Education Program

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE
JANUARY 2027 CLASS

Preparation for March 2028 CFP® Exam

DATE	CLASS	SUBJECTS
January 20, 2027	Fundamentals Session 1	Intro, Fundamentals Lessons 1-3
February 03, 2027	Fundamentals Session 2	Fundamentals Lessons 4, 6, 7
February 17, 2027	Fundamentals Session 3	Fundamentals Lessons 8-10
March 03, 2027	Insurance Session 1	Insurance Lessons 1-3
March 17, 2027	Insurance Session 2	Insurance Lessons 4-9
March 31, 2027	Insurance Session 3	Insurance Lessons 10-14
April 14, 2027	Insurance Session 4	Insurance Lessons 15-19
April 28, 2027	Investments Session 1	Investments Lessons 1-5
May 12, 2027	Investments Session 2	Investments Lessons 6-8
May 26, 2027	Investments Session 3	Investments Lessons 9-12
June 09, 2027	Investments Session 4	Investments Lessons 13-15
June 24, 2027	Income Tax Session 1	Income Tax Lessons 1-5
July 08, 2027	Income Tax Session 2	Income Tax Lessons 6-10
July 22, 2027	Income Tax Session 3	Income Tax Lessons 11-12
August 05, 2027	Income Tax Session 4	Income Tax Lessons 13-15
August 19, 2027	Retirement Session 1	Retirement Lessons 1-2
September 02, 2027	Retirement Session 2	Retirement Lessons 3-5
September 16, 2027	Retirement Session 3	Retirement Lessons 6-8
September 30, 2027	Retirement Session 4	Retirement Lessons 9-10
October 13, 2027	Estate Planning Session 1	Estate Planning Lessons 1-3
October 27, 2027	Estate Planning Session 2	Estate Planning Lessons 4-7
November 17, 2027	Estate Planning Session 3	Estate Planning Lessons 8-10
December 01, 2027	Estate Planning Session 4	Estate Planning Lessons 11-13

Meeting Frequency: Biweekly sessions, 7pm – 9pm EST

For questions or information regarding the schedule, please contact a program advisor at 404.324.4609

© DEVELOPED BY GREENE CONSULTING ASSOCIATES, LLC. ALL RIGHTS RESERVED.